

IN THE MATTER OF  
DOMESTIC & GENERAL INSURANCE PLC

- AND -

IN THE MATTER OF  
DOMESTIC & GENERAL EUROPE AG

- AND -

IN THE MATTER OF  
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on 10<sup>th</sup> December 2018 the Applicants made an application to the High Court of Justice in England and Wales (the "**Court**") (the "**Application**") pursuant to Part VII of the Financial Services and Markets Act 2000 (the "**Act**") for an order under section 111 and 112 and 112A of the Act sanctioning an insurance business transfer scheme (the "**Scheme**") for the transfer of all the insurance business of Domestic & General Insurance Plc carried on in certain EEA States, the ("**Transferor**") to another group entity, Domestic & General Insurance Europe AG (the "**Transfer**").

Copies of a report on the terms of the Scheme prepared by an independent expert in accordance with section 109 of the Act (the "**Scheme Report**") and copies of a statement setting out the terms of the Scheme and containing a summary of the Scheme Report (the "**Scheme Summary**") may be obtained free of charge by contacting the Transferor in writing at 'The Company Secretary, Domestic & General Insurance PLC, Swan Court, 11 Worples Road, London SW19 4JS' from the date of publication of this notice until the date on which the Application will be heard before the Court. Copies of the Scheme Report, Scheme Summary, other related documents and information on the Transfer will also be available on the Transferor's website at [www.domesticandgeneral.com/PartVIIITransfer](http://www.domesticandgeneral.com/PartVIIITransfer)

The Application to sanction the Scheme will be heard at the Rolls Building, 7 Rolls Building, Fetter Lane, London EC4A 1NL on 18 March 2019. **Any person who believes that he or she would be adversely affected by the Transfer is entitled to be make representations to the court (in person or by a legal representative) at the hearing of the Application on 18 March 2019 and/or is entitled to make written representations to the Transferor up to the date of the hearing.** Any person who intends to appear, and any person who would like to raise any concern, representation or objection in relation to the Transfer but who does not intend to appear, is asked (but is not required) to give notice in writing to the Transferor as soon as possible and preferably before 11 March 2019 of such intention or concern, representation or objection, to the following postal address 'Domestic & General Insurance PLC, PO Box 75605, London SW19 4JS' or by email at [transfer@domesticandgeneral.com](mailto:transfer@domesticandgeneral.com).

Dated: 11<sup>th</sup> December 2018